ON THE QUARKONIUM-IN-JET COLLINEAR FRAGMENTATION AT MODERATE-TO-LARGE TRANSVERSE MOMENTUM*

FRANCESCO GIOVANNI CELIBERTO

Universidad de Alcalá (UAH), 28805 Alcalá de Henares, Madrid, Spain

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We report progress on the Heavy-Flavor Non-Relativistic Evolution (HF-NRevo) setup, a novel methodology to address quarkonium formation within the fragmentation approximation. Our study sheds light on the moderate-to-large transverse-momentum sector, where the leading-twist collinear fragmentation of a single parton prevails over the higher-twist fragmentation from a constituent heavy-quark pair produced in the hard scattering. As for the initial energy-scale inputs, we rely on nonrelativistic next-to-leading calculations for all the parton-to-quarkonia fragmentation channels. Preliminary sets of Variable-Flavor Number-Scheme (VFNS) fragmentation functions, named NRFF1.0, are built via an evolution-threshold enhanced DGLAP scheme. Taking NRFF1.0 as a starting point, we use HF-NRevo to address the collinear fragmentation of quarkonia inside jets.

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1. Introduction

Studies on hadrons with open or hidden heavy flavors are crucial to understand fundamental interactions. Heavy quarks, due to their potential interactions with beyond-Standard-Model particles, serve as essential probes in the quest for new physics. Furthermore, their masses well above the perturbative QCD threshold make them ideal candidates for precision tests of strong interaction. The study of quarkonia, the "hydrogen atoms" of QCD [1], offers a powerful means to uncover fundamental aspects of the strong force. Quarkonia provide benchmarks for key areas of particle physics, from high-precision investigations of perturbative QCD to explorations of the internal structure of the proton. Decays of S-wave bottomonia permit precise α_s determinations [2, 3], while their forward emissions test gluon PDFs at small x [4–7]. Moreover, they contribute to the 3D imaging of the proton

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at small x [8–14] and moderate x [15–20]. Additionally, studies of J/ψ plus charm-jet photoproduction at the EIC [21] enable direct measurements of the valence intrinsic-charm PDF in the proton [22-24]. Theoretical descriptions of quarkonium hadronization remain challenging. Despite various models, no framework fully accounts for the experimental data. Non-Relativistic QCD (NRQCD) [25, 26] addresses this by including all Fock states of quarkonia, expanded in powers of α_s and v, the relative velocity of the pair $(Q\bar{Q})$. Cross sections are expressed as sums of perturbative Short-Distance Coefficients (SDCs) and nonperturbative Long-Distance Matrix Elements (LDMEs). For parallels with fragmentation functions (FFs) of open heavy-flavored particles, see [27–37]. NRQCD allows us to model quarkonium formation both at low transverse momenta, where the short-distance $(Q\bar{Q})$ pair production dominates, and at moderate-to-high transverse masses, where the singleparton fragmentation becomes significant [38]. We study collinear fragmentation to pseudoscalar and vector quarkonia in the color-singlet (CS) state using a preliminary version of the NRFF1.0 FF sets. These are built within the HF-NRevo framework [39, 40], which incorporates next-to-leading-order (NLO) NRQCD initial-scale inputs, DGLAP evolution, and Missing Higher-Order Uncertainties (MHOUs) through Monte-Carlo-like methods [41].

2. Quarkonium collinear fragmentation from HF-NRevo

Since the masses of constituent heavy quarks are well above $\Lambda_{\rm QCD}$, quarkonium FFs at their initial scale are expected to incorporate perturbative inputs. This necessitates a consistent use of collinear factorization. We propose a novel methodology named HF-NRevo [39, 40], built on three pillars: *interpretation, evolution, and uncertainties.* The interpretation deciphers the short-distance formation at the low transverse momentum as a two-parton fragmentation in a Fixed-Flavor Number Scheme (FFNS), enabling subsequent FFNS-to-VFNS matching [42]. This is supported by distinct singularity patterns observed in the matching tails of shape functions [43] and 3D FFs [44]. In HF-NRevo, the DGLAP evolution of quarkonium FFs proceeds in two stages. First, an *expanded* and *decoupled* evolution (EDevo), performed symbolically using symJETHAD [45-54], accounts for the thresholds of all parton species. Then, the numerical *all-order* evolution (AOevo) takes over. Finally, MHOUs from variations in DGLAP-evolution thresholds are quantified. This involves a simultaneous scan of $\mu_{\rm F}$ and $\mu_{\rm R}$ scales in the initial FF inputs, varying them by a factor of 1/2 to 2, aligning with PDF analyses using theory-covariance matrices [55, 56] or the MCscales method [57]. For simplicity, we present here two fragmentation channels. Left and right plots of Fig. 1, respectively, show $(b \to \Upsilon)$ and $(g \to \Upsilon)$ NRFF1.0 NLO FFs for $\mu_{\rm F}$ values ranging from 30 to 120 GeV.



Fig. 1. Preliminary results for $(b, g \rightarrow \Upsilon)$ NRFF1.0 CS fragmentation. Solid lines are for central values (replica 0). Ancillary panels below the main ones show the ratio between given replicas and replica 0.

3. Quarkonium-in-jet fragmenting functions

Jet substructure measurements have recently gained prominence as powerful sounds for the core nature of the strong force. Beyond that, they present exciting opportunities for uncovering physics beyond the Standard Model [58, 59]. Advancing our theoretical comprehension of QCD dynamics by unveiling the substructure of (heavy-flavored) jets is of paramount importance [60–69]. In this context, relevant observables are the ones sensitive to the detection of a specific hadron identified inside a jet. From a collinearfactorization perspective, the production mechanism of a *hadron-in-jet* system is known as Semi-Inclusive Fragmenting Jet Functions (SIFJFs). At leading power, the expression for the SIFJF of a parton *i* fragmenting into an identified quarkonium Q inside a jet reads [70]

$$\mathcal{F}_{i}^{\mathcal{Q}}(z, z_{\mathcal{Q}}, \mu_{\mathrm{F}}, \mathcal{R}_{\mathcal{J}}) = \sum_{j=q, \bar{q}, g_{z_{\mathcal{Q}}}} \int_{\mathcal{Q}}^{1} \frac{\mathrm{d}\zeta}{\zeta} \mathcal{S}\left(z, \frac{z_{\mathcal{Q}}}{\zeta}, \mu_{\mathrm{F}}, \mathcal{R}_{\mathcal{J}}\right) D_{j}^{\mathcal{Q}}(\zeta, \mu_{\mathrm{F}}) \,. \tag{1}$$

Here, $D_j^{\mathcal{Q}}(\zeta, \mu_{\rm F})$ represents the standard $(j \to \mathcal{Q})$ FF channel. Conversely, $\mathcal{S}(z, z_{\mathcal{Q}}/\zeta, \mu_{\rm F}, \mathcal{R}_{\mathcal{J}})$ are the so-called collinear fragmenting jet coefficients [71], known at NLO for anti- $\kappa_{\rm T}$ and cone jet algorithms [72]. We note that the SIFJF of Eq. (1) depends on the jet radius, $\mathcal{R}_{\mathcal{J}}$, and on two light-cone variables: z, corresponding to the energy fraction of the fragmenting parton icarried by the jet, and $z_{\mathcal{Q}}$, standing for the energy fraction of the jet carried by the quarkonium Q. The next step is renormalizing the SIFJF and matching it onto the standard quarkonium FFs. In this way, one gets the following schematic, pocket formula for the DGLAP-evolved SIFJF [70, 72]

$$D_j^{\mathcal{Q}}(\zeta,\mu_0) \implies D_j^{\mathcal{Q}}(\zeta,\mu_{\mathcal{M}}) \implies \mathcal{F}_i^{\mathcal{Q}}(z,z_{\mathcal{Q}},\mu_{\mathrm{F}},\mathcal{R}_{\mathcal{J}}) .$$
 (2)

Equation (2) tells us that the time-like DGLAP evolution for our SIFJF proceeds through two steps. First, we evolve the standard quarkonium FFs from the lowest scale, μ_0 , to the matching value, μ_M . Since the choice of μ_M is arbitrary, we can set $\mu_M \approx Q \mathcal{R}_J$, with Q being the process-typical hard scale. This minimizes logarithmic terms in the matching coefficients. Then, from μ_M onward, we evolve the whole SIFJF via another time-like DGLAP step, thus resumming logarithms of the form of $\ln(\mu_M) \sim \ln(\mathcal{R}_J)$. Therefore, the energy resummation de facto translates into a jet radius resummation. This paves the way towards precision studies of jet substructure via resummation-sensitive observables, such as jet angularities [73–75].

4. Towards NRFF1.0 and NRFF1.0jet

Using HF-NRevo, we developed a preliminary version of the NRFF1.0 collinear FF sets for quarkonia. They incorporate NLO NRQCD-based CS initial-scale inputs across all parton channels. A consistent DGLAP framework was established to manage evolution thresholds, and MHOUs were quantified through a Monte-Carlo replica-like approach. The NRFF1.0 FFs will supersede the ZCW19⁺ and ZCFW22 functions currently employed in studies of vector quarkonia [76, 77] and charmed *B* mesons [78, 79]. They will play a key role in advancing quarkonium physics at the HL-LHC [80, 81], the EIC [82–84], and new-generation lepton colliders [85]. Furthermore, they will serve as critical benchmarks for AI-driven analyses and extractions [86–90]. We aim to extend the HF-NRevo framework to include quarkonium-in-jet fragmentation. The future release of NRFF1.0jet SIFJFs will offer us a novel and complementary tool for exploring the substructure of heavy-flavored jets, with promising applications in analyzing quarkonium-in-jet angularities. Applying HF-NRevo to exotic hadrons is underway [91–93].

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